**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 25 August 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN484”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 25 August 2020.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN484

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 4.502% (3 Month JIBAR as at 25 Aug 2020 of 3.442% plus 106 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 May 2021

**Books Close** 15 February, 15 May, 15 November

**Interest Payment Date(s)** 25 February, 25 May, 25 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 November

**Issue Date** 25 August 2020

**Date Convention** Following

**Interest Commencement Date** 25 August 2020

**First Interest Payment Date** 25 November 2020

**ISIN No.** ZAG000170507

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN484%20PricingSupplement2508.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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